

Shoprite Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number 1985/000928/06)
Stock code: SHPCB
ISIN: ZAE000166997
("Shoprite Investments" or the "Issuer")

RELEASE OF ANNUAL FINANCIAL STATEMENTS

In accordance with paragraphs 7(2) and 7(21) of the JSE Limited Debt Listings Requirements, noteholders of the Issuer's ZAR4,700,000,000 6.5% Fixed Rate Senior Unsecured Guaranteed Convertible Registered Bonds, guaranteed by Shoprite Holdings Limited (the "Parent Guarantor") and Shoprite Checkers Proprietary Limited (the "Subsidiary Guarantor"), are advised that the annual financial statements of the Issuer and the Parent Guarantor for the year ended 30 June 2014 are available on the Parent Guarantor's website (www.shopriteholdings.co.za) and the annual financial statements of the Issuer, the Parent Guarantor and the Subsidiary Guarantor for the year ended 30 June 2014 are available for inspection at the registered office of the Issuer.

1 December 2014

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)