

Shoprite Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number 1985/000928/06)
Stock code: SHPCB
ISIN: ZAE000166997
("Shoprite Investments" or "the Issuer")

AVAILABILITY OF THE PARENT GUARANTOR INTERIM RESULTS

In accordance with section 7(3) of the JSE Debt Listings Requirements, noteholders of the Issuer's ZAR4,700,000,000 6.5% Fixed Rate Senior Unsecured Guaranteed Convertible Registered Bonds, guaranteed by Shoprite Holdings Limited (the "Parent Guarantor") and Shoprite Checkers (Proprietary) Limited (the "Subsidiary Guarantor"), are advised that the interim results of the Issuer, the Parent Guarantor for the period ended 31 December 2016 are available on the Parent Guarantor's website (www.shopriteholdings.co.za) and available for inspection at the registered office of the Issuer.

22 February 2017

Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)