

Shoprite Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number 1985/000928/06)
("Shoprite Investments")
Stock code: SHPCB
ISIN: ZAE000166997

INTEREST PAYMENT

Bondholders of the Shoprite Investments Convertible Bond are hereby advised that the SHPCB convertible bond will commence trading ex-interest, with respect to the interest coupon period starting 3 April 2014 and ending on 2 October 2014, from the close of trade on 18 September 2014 until the close of trade on 2 October 2014. The interest amount to be paid on 3 October 2014 will be ZAR325.00 for each ZAR10,000.00 of Principal Amount for the period 3 April 2014 to 2 October 2014. The next interest coupon period will commence on 3 October 2014 (inclusive) and will end on 2 April 2015 (exclusive).

The salient dates relating to this interest payment are as follows:

Last date to trade in order to participate in this interest payment	Thursday, 18 September 2014
Ex date	Friday, 19 September 2014
Record date:	Friday, 26 September 2014
Payment date:	Friday, 3 October 2014

3 September 2014

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)