

Shoprite Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number 1985/000928/06)
Stock code: SHPCB
ISIN: ZAE000166997
("Shoprite Investments" or the "Issuer")

AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS

In accordance with Section 7.3 of the JSE Debt Listings Requirements, noteholders of the Issuer's ZAR4,700,000,000 6.5% Fixed Rate Senior Unsecured Guaranteed Convertible Registered Bonds, are advised that the annual financial statements of the Issuer for the year ended 30 June 2016 are available on the Issuer's website (www.shopriteholdings.co.za) and the annual financial statements of the Issuer, the Parent Guarantor and the Subsidiary Guarantor for the year ended 30 June 2016 are available for inspection at the registered office of the Issuer.

8 December 2016

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)