

Shoprite Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1985/000928/06)  
("Shoprite Investments")  
Stock code: SHPCB  
ISIN: ZAE000166997

#### INTEREST PAYMENT

Bondholders of the Shoprite Investments Convertible Bond are hereby advised that the SHPCB convertible bond will commence trading ex-interest, with respect to the interest coupon period starting 3 October 2014 and ending on 2 April 2015, from the close of trade on 26 March 2015 until the close of trade on 2 April 2015. The interest amount to be paid on 7 April 2015 will be ZAR325.00 for each ZAR10,000.00 of Principal Amount for the period 3 October 2014 to 2 April 2015. The next interest coupon period will commence on 3 April 2015 (inclusive) and will end on 2 October 2015 (exclusive).

The salient dates relating to this interest payment are as follows:

Last date to trade in order to participate in this interest payment:	Thursday, 26 March 2015
Ex date:	Monday, 30 March 2015
Record date:	Thursday, 2 April 2015
Payment date:	Tuesday, 7 April 2015

3 March 2015

Debt Sponsor  
Rand Merchant Bank (A division of FirstRand Bank Limited)