



Interest Payment

Monday, 3 March 2014

Shoprite Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number 1985/000928/06)
("Shoprite Investments")
Stock code: SHPCB
ISIN: ZAE000166997

INTEREST PAYMENT

Bondholders of the Shoprite Investments Convertible Bond are hereby advised that the SHPCB convertible bond will commence trading ex-interest, with respect to the interest coupon period starting 03 October 2013 and ending on 02 April 2014, from the close of trade on 20 March 2014 until the close of trade on 02 April 2014. The interest amount to be paid on 03 April 2014 will be ZAR325.00 for each ZAR10,000.00 of Principal Amount for the period 03 October 2013 to 02 April 2014. The next interest coupon period will commence on 03 April 2014 (inclusive) and will end on 03 October 2014 (exclusive).

The salient dates relating to this interest payment are as follows:

Last date to trade in order to participate in this interest payment:	Thursday, 20 March 2014
Ex date:	Monday, 24 March 2014
Record date:	Friday, 28 March 2014
Payment date:	Thursday, 03 April 2014

03 March 2014

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)