



## Books Closed Notification

**Wednesday, 26 September 2012**

Shoprite Investments Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1985/000928/07)  
Stock code: SHPCB  
ISIN: ZAE000166997  
("Shoprite Investments")

Noteholders of the Shoprite Investments Convertible Bond are hereby advised that the Books Closed Period in respect of the interest period ending on 3 October will commence at 17:00 on 27 September 2012 and will end at the close of trading on 03 October 2012. Noteholders trading the instrument during this period are trading ex-interest for the interest payment being made on 3 October.

26 September 2012

Debt Sponsor  
Rand Merchant Bank (A division of FirstRand Bank Limited)