



Books Closed Notification

Wednesday, 26 September 2012

Shoprite Investments Limited
(Incorporated in the Republic of South Africa)
(Registration number 1985/000928/07)
Stock code: SHPCB
ISIN: ZAE000166997
("Shoprite Investments")

Noteholders of the Shoprite Investments Convertible Bond are hereby advised that the Books Closed Period in respect of the interest period ending on 3 October will commence at 17:00 on 27 September 2012 and will end at the close of trading on 03 October 2012. Noteholders trading the instrument during this period are trading ex-interest for the interest payment being made on 3 October.

26 September 2012

Debt Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)