

# SHOPRITE HOLDINGS LIMITED

## 24 Year Review - Financial Statistics

COMP.

FINANCIAL:

GROWTH

2004 2003 2002 2001 2000 1999 1998 1997 1996 1995 1994 1993 1992 1991 1990 1989 1988 1987 1986 1985 1984 1983 1982 1981 1980

### INCOME STATEMENT

R million

OK Bazaars

Sentra

Checkers

Grand Bazaars

JSE Listing

#### REVENUE

38.0% 27,172 25,278 22,316 19,810 18,618 17,349 14,564 9,365 7,845 6,364 5,495 5,255 1,129 732 471 351 246 171 126 101 66 47 32 20 12

growth 7.5% 13.3% 12.7% 6.4% 7.3% 19.1% 55.5% 19.4% 23.3% 15.8% 4.6% 365.5% 54.2% 55.4% 34.2% 42.7% 43.9% 35.7% 24.8% 53.0% 40.4% 46.9% 60.0% 66.7% -

#### OP PROFIT before exceptional items

31.3% 623.3 470.3 522.2 406.7 318.6 119.5 236.7 200.0 156.4 99.5 51.8 44.1 22.7 12.6 13.0 10.5 7.9 5.2 3.9 2.9 2.2 2.4 1.9 1.2 0.9

margin 2.3% 1.9% 2.3% 2.1% 1.7% 0.7% 1.6% 2.1% 2.0% 1.6% 0.9% 0.8% 2.0% 1.7% 2.8% 3.0% 3.2% 3.0% 3.1% 2.9% 3.3% 5.1% 5.9% 6.0% 7.5%

#### HEADLINE EARNINGS

32.2% 405.0 292.1 367.9 295.1 237.7 57.3 243.9 164.0 130.8 99.0 43.8 34.4 12.2 8.1 8.1 6.8 5.1 2.8 1.8 1.5 1.5 2.1 1.6 0.7 0.5

growth 38.7% (20.6%) 24.7% 24.1% 314.8% (76.5%) 48.7% 25.4% 32.1% 126.0% 27.3% 182.0% 50.6% 0.0% 19.1% 33.3% 82.1% 55.6% 20.0% 0.0% (28.6%) 31.3% 128.8% 40.0% -

#### DIVIDENDS (cents)

26.9% 36.0 30.5 25.5 20.5 18.0 14.0 14.0 13.0 5.2 4.5 3.5 - 1.6 1.4 1.2 1.0 0.8 - - - - - - -

growth 18.0% 19.6% 24.4% 13.9% 28.6% 0.0% 7.7% 150.0% 15.6% 28.6% - - 14.3% 16.7% 20.0% 25.0% - - - - - - -

#### DIV COVER

2.4 2.0 2.9 2.7 2.4 0.8 3.3 2.5 4.9 4.4 2.7 - 2.6 1.9 2.3 2.3 2.1 - - - - - - -

#### EPS (cents)

33.6% 109.8 82.7 79.7 41.4 51.7 19.7 46.1 32.3 25.7 20.0 9.3 7.5 4.1 2.7 2.8 2.3 1.7 0.9 0.6 - - - - - -

growth 32.8% 3.8% 92.5% (19.9%) 162.4% (57.3%) 42.7% 25.7% 28.5% 115.1% 24.0% 82.9% 51.9% (3.6%) 21.7% 35.3% 88.9% 50.0% - - - - - -

### BALANCE SHEET

#### Ord sharehold funds

33.8% 2,166.2 1,764.1 1,488.1 1,305.7 1,254.0 1,127.2 1,055.4 554.5 439.4 373.8 274.2 197.5 27.0 22.0 20.5 17.0 13.1 10.3 7.8 8.1 6.6 5.5 2.9 2.4 2.0

#### Int-bearing Debt

2.45 2.45 62.5 439.8 486.5 349.6 173.8 210.8 243.7 94.5 102.5 106.1 0.0 10.6 1.5 0.3 0.3 1.7 3.3 0.7 0.6 0.7 1.2 1.1 0.2

#### CAPITAL EMPLOYED

33.3% 2,168.7 1,766.6 1,550.6 1,745.5 1,740.5 1,476.8 1,250.8 772.8 688.1 470.1 379.3 306.8 27.0 32.7 22.0 17.3 13.4 12.0 11.1 8.8 7.2 6.2 4.1 3.5 2.2

#### Earnings on ave ord shareholders funds

20.6% 18.0% 26.3% 23.1% 20.0% 5.3% 30.3% 33.0% 32.2% 30.6% 18.6% 30.6% 49.8% 38.1% 43.2% 45.2% 43.6% 30.9% 22.6% 20.4% 24.8% 50.0% 60.4% 31.8% -

#### Int bearing debt:

#### Total sharehold fund

0.1% 0.1% 4.2% 33.7% 38.8% 31.3% 16.1% 37.5% 54.8% 25.2% 38.2% 54.8% - 48.3% 7.4% 1.7% 2.5% 16.4% 43.0% 8.2% 9.6% 13.1% 42.1% 45.1% 9.5%

#### TOTAL ASSETS

38.5% 7,931.4 6,844 6,280.4 6,299.6 5,437.3 5,124.3 4,760.2 2,481.3 2,425.4 1,677.2 1,349.3 1,163.0 238.8 181.4 113.2 83.7 59.1 40.9 31.0 25.2 15.8 12.2 7.7 5.8 3.2