

Financial Highlights

Shoprite Holdings Ltd and its Subsidiaries

	% increase	June 2011 R'000	June 2010 R'000
Sale of merchandise	7.3	72 297 777	67 402 440
Trading profit	14.2	3 986 697	3 490 441
Earnings before interest, income tax, depreciation and amortisation (EBITDA)	15.0	4 898 255	4 260 005
Profit before income tax	14.0	3 876 368	3 399 088
Headline earnings	12.0	2 569 006	2 293 215

PERFORMANCE MEASURES

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Headline earnings per share (cents)	11.5	507,6	455,4
Diluted headline earnings per share (cents)	12.4	507,6	451,6
Dividends per share declared (cents)	11.5	253,0	227,0
Dividend cover (times)		2,0	2,0
Trading margin (%)		5.51	5.18
Return on average shareholders' equity (%)		39.3	41.9

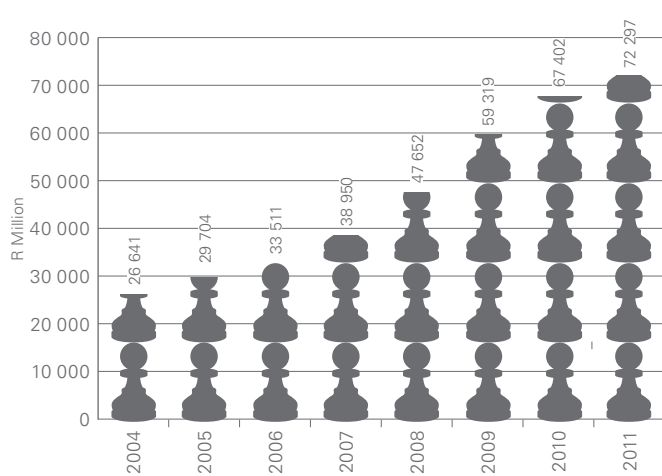
Definitions

Return on average shareholders' equity: Headline earnings, expressed as a percentage of the average of capital and reserves and interest-bearing borrowings at the beginning and the end of the financial year.

NUMBER OF CORPORATE STORES



SALES



SHOPRITE HOLDINGS LTD SHARE PRICE

