

financial highlights

SHOPRITE HOLDINGS LIMITED AND ITS SUBSIDIARIES

for the year ended 30 June 2007

		30 June 2007 R'000	30 June 2006 R'000
	%		
	increase		
Sales	16,2	38 949 845	33 511 287
Trading profit	27,6	1 597 692	1 252 575
Earnings before interest, tax, depreciation and amortisation (EBITDA)			
from continued operations	17,9	2 221 629	1 884 107
Profit before tax	19,1	1 708 114	1 434 575
Headline earnings from continued operations	33,5	1 025 565	768 428

PERFORMANCE MEASURES

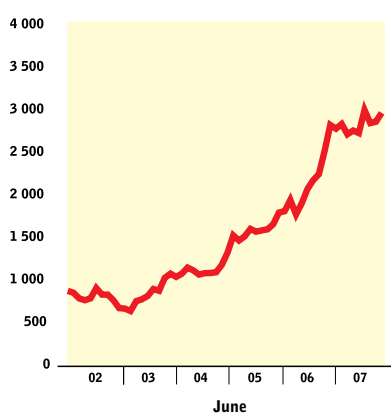
Headline earnings per share from continued operations	(cents)	33,5	202,2	151,5
Diluted headline earnings per share from continued operations	(cents)	33,3	194,3	145,8
Dividend per share proposed/envisaged	(cents)	38,4	101,0	73,0
Dividend cover	(times)		2,0	2,0
Trading margin	(%)		4,1	3,7
Return on average shareholders' equity	(%)		30,7	29,2
Net asset value per share	(cents)	19,9	717,3	598,4
Inventory turn	(times)		8,9	8,9

DEFINITIONS

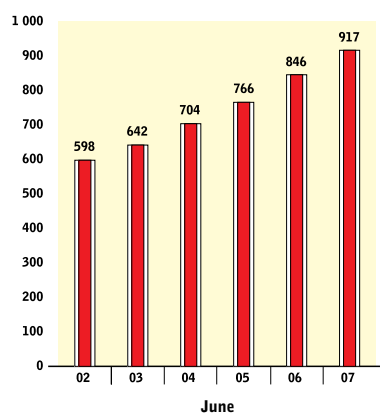
RETURN ON AVERAGE SHAREHOLDERS' EQUITY: Headline earnings from continued operations, expressed as a percentage of the average of capital and reserves and interest-bearing borrowings at the beginning and the end of the financial year.

INVENTORY TURN: Cost of merchandise sold divided by the average of inventories at the beginning and the end of the financial year.

**Shoprite Holdings Ltd Share Price
Cents**



Number of Corporate Stores



**Sales of Merchandise
R million**

